

## Member Request to Close Account

Member Name \_\_\_\_\_

Account # \_\_\_\_\_

### Section I.

**Please close my:**

- Share Account S\_\_\_\_  Share Draft S\_\_\_\_  Money Market S\_\_\_\_  CD S\_\_\_\_  ALL

**Reason for closing:**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Moving/relocating <sup>[01]</sup>                           | <input type="checkbox"/> Fees too high <sup>[05]</sup>          | <input type="checkbox"/> Consolidating accounts <sup>[09]</sup><br>(still a member) |
| <input type="checkbox"/> No longer needed <sup>[02]</sup><br>(membership terminated) | <input type="checkbox"/> Dividend rates too low <sup>[06]</sup> | <input type="checkbox"/> Account holder deceased <sup>[10]</sup>                    |
| <input type="checkbox"/> Inconvenient hours/locations <sup>[03]</sup>                | <input type="checkbox"/> Unhappy with service <sup>[07]</sup>   | <input type="checkbox"/> Dormant/inactive account <sup>[11]</sup>                   |
| <input type="checkbox"/> Fraud on account <sup>[04]</sup>                            | <input type="checkbox"/> Denied for a loan <sup>[08]</sup>      | <input type="checkbox"/> Charge off loans/shares <sup>[12]</sup>                    |

### Section II.

**Cancel additional services:**

- Safe Deposit Box  Debit Card(s)  eServices  
(online banking, mobile banking, bill pay)

### Section III.

I understand that any items that are presented for payment after the account is closed, will be returned unpaid and marked "ACCOUNT CLOSED." I also understand that any debit card purchases attempting to settle after the account is closed will be turned over to the collection department for recovery. If not settled in a timely manner may result in a negative action on my credit report.

\_\_\_\_\_  
Member Signature (must be primary member or beneficiary)

\_\_\_\_\_  
Date

**FOR CREDIT UNION USE ONLY**

Teller: \_\_\_\_\_

Date: \_\_\_\_\_